

## Funding Actuals – 9 Months to 2 Year Funding – Updating Existing Children

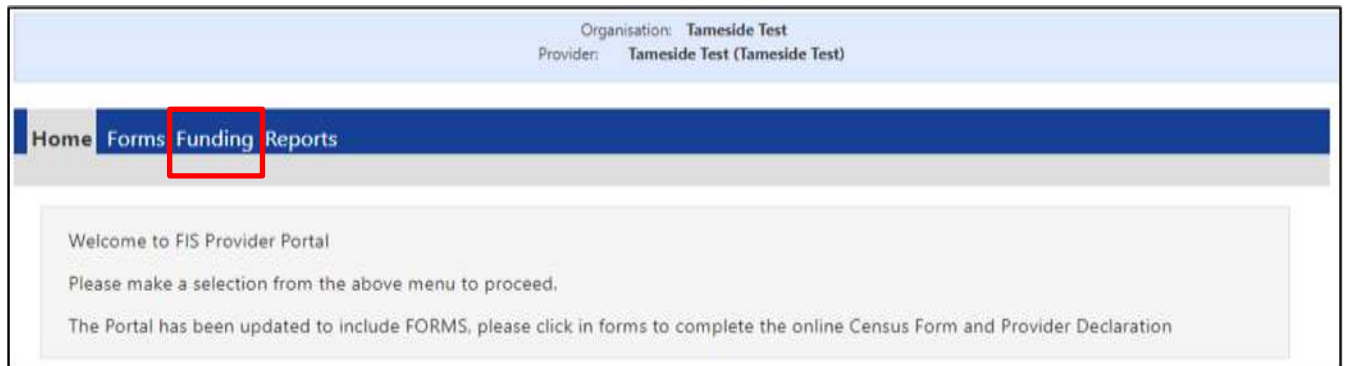
### ➤ Headcount – Count of heads – submit online (Funding Actuals) claims for all funded children

The Headcount is a count of all the funded children from a set date (e.g. headcount date) whom you intend to claim funding for at your setting. For each child you count and wish to claim for, **you must ensure you have a fully completed and signed Parental Agreement & Funding Claim form**. All funding claims must be submitted using the Provider Portal.

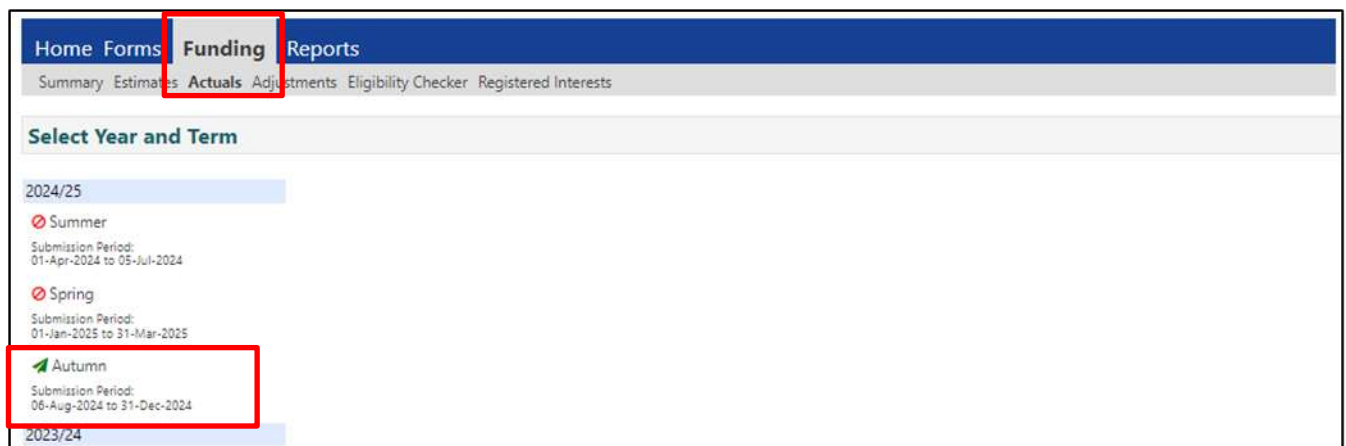
At the end of each term, children are carried forward from the previous term to the new term and placed in the correct age range for funding.

If the child is still attending and you wish to claim funding for the current term, click on the child's name to edit their record:

1. Log in to the Synergy FIS Provider Portal
2. Select the Funding tab from the top of the page



3. Select Actuals and then select the current term from the Year and Term box. Please note only terms with a Green Arrow next to them are available for selection



4. Select 9 Months – 2 Year Funding from the list:

Home Forms Funding Reports

Summary Estimates Actuals Adjustments Eligibility Checker Registered Interests

Actuals Head Count Records for 2024/25 - Autumn

2024/25

Summer  
 Submission Period: 01-Apr-2024 to 05-Jul-2024

Spring  
 Submission Period: 01-Jan-2025 to 31-Mar-2025

Autumn  
 Submission Period: 06-Aug-2024 to 31-Dec-2024

		Office use only	
	Funding Type	Ready To Process	Processed
	2 Year Funding		
	3 And 4 Year Funding		
	9 Months - 2 Year Old Funding		

5. If the child is still attending and you wish to claim funding for the current term, click on the child's name to edit their record:

Home Forms Funding Reports

Summary Estimates Actuals Adjustments Eligibility Checker Registered Interests Run Report

Submit Actual: 2024/25 Autumn - 9 Months - 2 Year Old Funding [CHANGE](#)

[Add Child](#) [Send Claim](#)

	Status	Child	Expanded Hours (inc Adj)	Total Funding Amount for Term (inc Adj)	Child Weightings	Eligibility Status
✗		Duck, Daisy (15-Mar-2023)	225.00	£2277.00		07-Aug-2024 - 05-Nov-2024 Grace Period: 22-Jan-2025
✗		Puddleduck, Jemima (16-Feb-2023)	225.00	£2277.00		07-Aug-2024 - 05-Nov-2024 Grace Period: 15-Jan-2025

[Add Child](#) [Send Claim](#)

**Work through each of the tabs in the child record:**

**Child Details**

Check all of the existing details and amend, if necessary, e.g. change of address

You will still be required to fully complete the following sections:

**Parent / Carer Details**

Entering Parent/Carer details enables us to check whether the child is eligible for Early Years Pupil Premium (EYPP) funding, and whether the child is eligible for Expanded hours.

Please **do not** complete the Email Address or Contact Number unless asked to do so.

**EYPP** - For funded children, whose parents meet the eligibility criteria, have completed the EYPP section on the Parental Agreement and Funding Claim Form and have signed the declaration to enable you to claim, please complete the information in the Parent / Carer Details tab. Please note the information must be completed in full including the parents DOB.

The appropriate consent for Eligibility Checking box must also be ticked:

**Name: Mickey Mouse DOB: 30-Nov-2020**

Summary Child Details Parent / Carer Details Funding Details Documents Notes

Entering Parent/Carer details enables us to check whether the child is eligible for Early Years Pupil Premium (EYPP) funding, and whether the child is eligible for expanded hours.

Please ensure you input details for all records that have given their permission to do so, as this ensures you receive the additional funding. Please also ensure that the correct consent boxes are selected as per the usage of the details.

<b>Parent / Carer Details</b>		<b>Partner Details</b>	
Forename	<input type="text" value="Milo"/>	Forename	<input type="text"/>
Surname	<input type="text" value="Mouse"/>	Surname	<input type="text"/>
DOB	<input type="text" value="24-Mar-1991"/>	DOB	<input type="text"/>
Email	<input type="text"/>	Email	<input type="text"/>
Contact Number	<input type="text"/>	Contact Number	<input type="text"/>
<input checked="" type="checkbox"/> NI or <input type="checkbox"/> NASS Number	<input type="text" value="NN123456A"/>	<input type="checkbox"/> NI or <input type="checkbox"/> NASS Number	<input type="text"/>
Tick to give consent to Eligibility Checking for	<input type="checkbox"/> EYPP <input checked="" type="checkbox"/> Working Family Eligibility	Tick to give consent to Eligibility Checking for	<input type="checkbox"/> EYPP <input type="checkbox"/> Working Family Eligibility

\*denotes mandatory fields

### Funding Details

Complete all the information in the funding details tab:

Home Forms Funding Reports

Summary Estimates Actuals Adjustments Eligibility Checker Registered Interests

**Name: Daisy Duck DOB: 15-Mar-2023**

Summary Child Details Parent / Carer Details Funding Details Documents Notes

<b>Funding Details</b>		<b>Attendance Days</b>	
Start Date*	<input type="text" value="01-Sep-2024"/>	Attends Monday	<input checked="" type="radio"/> Yes <input type="radio"/> No
End Date*	<input type="text" value="31-Dec-2024"/>	Attends Tuesday	<input checked="" type="radio"/> Yes <input type="radio"/> No
	<input type="button" value="Default Term Dates"/>	Attends Wednesday	<input checked="" type="radio"/> Yes <input type="radio"/> No
Weeks Attended in Term*	<input type="text" value="15.00000"/>	Attends Thursday	<input checked="" type="radio"/> Yes <input type="radio"/> No
Present during Census	<input type="checkbox"/>	Attends Friday	<input checked="" type="radio"/> Yes <input type="radio"/> No
Attends Two Days or More	<input checked="" type="checkbox"/>	Attends Saturday	<input type="radio"/> Yes <input checked="" type="radio"/> No
Nominated for DAF*	<input type="radio"/> Yes <input checked="" type="radio"/> No	Attends Sunday	<input type="radio"/> Yes <input checked="" type="radio"/> No
<b>Expanded Funded Hours per Week</b>		<b>Non-Funded Hours per Week</b>	
Expanded Hours*	<input type="text" value="15.00"/>	Non-Funded Hours*	<input type="text" value="10.00"/>
Eligibility Code	<input type="text" value="23456789123"/>	<input type="button" value="Check Eligibility Code"/>	
Eligible for Expanded Hours	<input checked="" type="checkbox"/>	<p><b>Maximum Values Allowed:</b></p> <p>Number of Weeks: <b>15.00000</b></p> <p>Expanded Weekly Hours: <b>15.00</b></p> <p>Expanded Termly Hours: <b>225.00</b></p> <p>Expanded Yearly Hours: <b>570.00</b></p>	

\*denotes mandatory fields

**Start Date** – this is the first day during the term that the child will receive Free Early Education Funding. This date will differ from child to child depending on the days that they attend and receive their funding.

**End Date** – this is the last day during the term that the child will receive funding. This date will differ from child to child depending on the days that they attend and receive their funding. **Please note** – the dates you record for each child will determine how much funding you will be paid. If the dates are recorded inaccurately this will affect your payment.

Please **do not** click the Default Term Dates button.

Weeks Attended in Term – please input the number of weeks the child will receive funding. This may vary from child to child depending on their funding start and end dates. This may also vary depending on the number of weeks you are open and offering funded hours during the term. Please refer to the online planners, which can be found at the following address

<https://www.tameside.gov.uk/earlyyears/freentitlement>

**Present During Census** – Spring Term only - this tick box should only be used during the Annual Early Years Census, which is held in January (Spring Term). You should tick this box if the child is present on Census Day or during Census week.

**Attends 2 Days or More** – tick this box if the child attends for funding for more than 1 day. If the attends for more than 1 day and you don't tick this box, the system will assume the child attends for only 1 day and restrict the claim accordingly.

**Nominated for DAF** – for funded children who meet the eligibility criteria, and their parent/carer has completed Section 6 of the Parental Agreement and Funding Claim Form. Please note evidence of the Disability Living Allowance award (DLA) for the child must be provided by uploading a copy of the child's DLA award notice which covers the period you are claiming for. Please tick either Yes or No. For further information about DAF, please see the separate 'Disability Access Fund (DAF) Guide' for further guidance. Guidance on uploading documents can be found in the Uploading Documents Guide.

**Expanded hours Per Week** – this is the number of funded hours the child will receive each week. This can be a maximum of 15 hours.

**Non- Funded hours Per Week** – these are the number of non-funded hours the child will attend for each week e.g. a full-time child attending 50 hours and receiving 30 hours funding will receive 20 non-funded hours

**Eligibility Code** - In order to claim the Expanded hours for a child you should enter the HMRC 11 digit Eligibility Code, which has been supplied by the parent. You will also need to complete the Parent / Carer Details tab.

Click the blue 'Check Eligibility Code' button

The following message will appear if the Eligibility Code is valid:



The following message will appear if the code is invalid:



Eligibility for extended hours was not obtained. You will only be able to claim for universal hours.

If you receive any other message, please contact the Funding Team.

**Attendance Days** – please indicate which day/s the child receives their funding. Do not tick yes if the child attends your setting but does not receive funding on that day.

**Non- Funded hours Per Week** – these are the number of non-funded hours the child will attend for each week e.g. a full-time child attending 50 hours and receiving 30 hours funding will receive 20 non-funded hours

### **Documents**

This tab is used to upload documents which support the funding claim for this term. Detailed guidance on uploading documents can be found in a separate guide “Documents – How to upload a Document”

### **Notes**

Use the Child Notes Tab to record any useful information relevant to the child’s funding claim or to highlight any change in the personal details e.g. to confirm a change of address

You should record here how the child receives their funding during each week as indicated in the Funding Details Tab e.g. 3 x 5 hrs, 5 x 3 hrs, M - 6, Tu - 6, and W - 3. Please keep your notes brief and **do not** include the child’s name in the notes. See the example below:

6. Once you are satisfied that the record has been fully completed click Save
7. Repeat this process for each new child
8. When all children are fully input and checked select Send Claim – the following message will appear if your submission is successful:



**Submission Successful**

9. Please see the table of statuses shown in the funding actuals to assist you as part of your checking process:

<b>Status</b>	<b>Meaning</b>
Status blank – funded hours for the term at 0.00	The record needs to be updated or deleted
Unsubmitted Claim	The record has been amended and saved but not submitted
Awaiting LA Download	The record has been amended, saved and submitted. It is now awaiting acceptance by the Funding Team
New, Unsubmitted Child	A new record has been added and saved but not submitted
New, Awaiting LA Download	A new record has been added, saved and submitted. It is now awaiting acceptance by the Funding Team
Status blank – Child has funded hours	The Funding Team has accepted the record ready for payment. The record can still be edited or deleted if required
Claim Rejected	The Funding Team has rejected the record. The reason for the rejection is displayed in the Child summary. The record should be amended and resubmitted Please see Section 11 – Summary and Home Screen for further details

10. You can now move onto another age range or Sign out